

# JOHN WOOLLEY

MANAGING DIRECTOR OF WEALTH MANAGEMENT



THE  
**PARTNERS  
GROUP**

Wealth Management



John has a broad range of financial experience spanning over 30 years in areas such as lending, private debt and equity investing, as well as in publicly traded investments and portfolio management.

Prior to joining The Partners Group, John was a Senior Portfolio Manager and member of the national investment policy committee for Key Private Bank.

As Managing Director of Wealth Management, John enjoys leading the Wealth Management team, assembled to address the unique challenges and opportunities of successful individuals, non-profits, and foundations.

Active in his community, John has served as elder, secretary and treasurer for his church, and is a past board chair for the Oregon Children's Theater and Three Rivers Charter School. When not advising clients, John spends his time barbecuing, golfing and fly-fishing Oregon rivers for steelhead.

## RECOGNITION

Frequent noted speaker on behavioral finance and fixed income

## EDUCATION

Bachelor of Arts in Economics from Middlebury College

Master of Business Administration in Finance, with honors, from University of Oregon

Advisory services offered through TPG Financial Advisors, LLC, an SEC-Registered Investment Advisor and a wholly owned subsidiary of The Partners Group, LTD.

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