

ANNE O'KEEFE

INSURANCE SPECIALIST



THE
**PARTNERS
GROUP**

Wealth Management



Anne has been with The Partners Group since 2003. As a personal insurance specialist on the Wealth Management team, Anne offers expertise in personal and business life insurance, long-term disability insurance, and long-term care insurance. Previously, Anne was an individual marketing consultant for a large insurance provider.

Anne's level of experience and product knowledge gives her the ability to harness the marketplace for the benefit of our clients. Knowing how to customize products and which carriers work best with a client's occupation and lifestyle allows Anne to find the best coverage available.

When she's not at work, Anne keeps busy running, swimming, golfing, watching college football, and spending time with her dog, Luka.

RECOGNITION

Honored as a Guardian Disability Sales Leader in 2010, 2011, 2012 and by MetLife in 2015

LICENSING

Anne holds her Life and Health license in Oregon and Washington

EDUCATION

Bachelor of Science in Business Administration and Marketing from Ohio State University