

ANNE O'KEEFE INSURANCE SPECIALIST



Anne has been with The Partners Group since 2003. As a personal insurance specialist on the Wealth Management team, Anne offers expertise in personal and business life insurance, long-term disability insurance and long-term care insurance. Previously, Anne was an individual marketing consultant for a large insurance provider.

Anne's level of experience and product knowledge gives her the ability to harness the marketplace for the benefit of our clients. Knowing how to customize products and which carriers work best with a client's occupation and lifestyle, allows for the best coverage available to clients.

Anne holds her Life and Health license in Oregon and Washington.

When she's not at work, Anne keeps very busy running, swimming, golfing, watching college football and spending time with her dog, Luka.

Events & Education

Honored as a Guardian disability sales leader in 2010, 2011, 2012 and by MetLife in 2015

Bachelor of Science in Business Administration and Marketing from Ohio State University

503-726-5696 ao'keefe@tpgrp.com www.thepartnersgroup.com

Securities and advisory services offered through Geneos Wealth Management, Inc. Member FINRA/SIPC. Advisory Services offered through TPG Financial Advisors, LLC, a registered investment advisor. Representatives of TPG Financial Advisors, LLC may not transact business in the State of Washington unless appropriately registered, excluded or exempted from such registrations.