

THOSE IN NEED





WE UNDERSTAND YOUR INDUSTRY

For more than 35 years, The Partners Group has specialized in partnering with the non-profit industry, providing unmatched expertise in insurance, investments, retirement, and employee benefits.

We understand the challenges your organization faces, including legislative pressures, increasing healthcare costs and regulations, board development, funding challenges and tracking deliverables. As a result, it is more important than ever to strategically partner with an organization that works to serve your best interests first, so your team can focus on serving those in need.

A CULTURE COMMITTED TO COMMUNITY SUPPORT AND INVOLVEMENT

The Partners Group has a legacy of community service and benevolence. We havereceived multiple corporate philanthropy awards, reflecting the values of our company and commitment to the communities we serve. Everyone volunteers at The Partners Group, including our top executive leaders.

Additionally, The Partners Group employees are encouraged to volunteer during the year on paid company time as part of our wellness program, which encourages personal, family, community and environmental activities for employees.

In fact, we have a company-wide holiday volunteering program as part of our wellness program, where every employee donates a day to a local charitable organization while the company makes a donation to each organization. Consequently, over 3,500 hours a year are volunteered by TPG employees, a number that grows each year as the company grows.

WHY WORK WITH THE PARTNERS GROUP?

The Partners Group is known for its commitment to creating solutions to help clients chart a path for success. Our greatest strengths include our track record of building strong working relationships with our clients combined with our highly-consultative and problem solving approach. We integrate into your operational structure, allowing our team to better manage your costs while providing proactive feedback and data to improve efficiencies and prevent future cost escalations.

WHERE TO BEGIN?

We begin by getting to know your organization's unique needs and challenges. Then we research the latest trends, explore the most innovative options, collaborate with you to find the best options, and work to keep your goals on track. It's how we save you time, money and headaches. It's why we're one of the most respected insurance and financial firms in the Northwest.

Think The Partners Group would be a good fit for your company? Call us to set up a Right Fit consultation.

Co-Practice Team Leads:





www.tpgrp.com/non-profit/

Toll-free: 877-455-5640

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THE PARTNERS GROUP IS DIVERSIFIED WITH COMPLIMENTARY BUSINESS UNITS

Employer Services

- Retirement planning programs
- Employee benefits
- Health, productivity & engagement
- Analytics & predictive modeling

Commercial Insurance

- Insurance brokerage services
- Enterprise risk-management services
- Claims advocacy
- Web-based risk-management platform
- Insurance coverage & contract review expertise
- Strategic partner to the nonprofit community

Private Client Services

- Financial & retirement planning
- Debt & cash flow management
- Asset allocation
- Tax strategies
- Insurance
- Estate planning
- Business succession

Business Analytics Consulting

- Data management & analysis
- Financial planning & analysis
- Health risk management
- Project management

The synergy of working with multiple TPG business services will create uncommon value for you!



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Welcome to the extra mile.

For over 35 years The Partners Group has been serving the financial and insurance needs of employers, medical professionals, and successful individuals with services including employee benefits and business consulting, retirement planning, investment services, commercial and individual insurance. We have built our business from the ground up to insure we are a thriving organization for the next 35 years. Although we have developed a national network and reputation, you can count on our local commitment and service. We deliver through the hard work of over 130 teammates, who tirelessly provide results greater than the sum of our parts.



The Partners Group is powered by C² Solutions, offering innovative products and services.

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Portland | Lake Oswego | Bellevue | Bend | Bozeman

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SPECIALIZED IN NON-PROFITS



Invested.